

VERIFICARTION PROCEDURE

OF OWNERSHIP OF A BLOCKCHAIN ADDRESS

WITH A “UNIQUE CODE”

This procedure defines how **i.AM Innovation Lab AG** (the "Company") provides investors with the Unique Message, which is a necessary for the process of establishing the verifiable, true ownership of an Ethereum address, by creating a cryptographically signed transaction which can be verified by cryptographic procedures. This process is simplified for explanatory purposes and does not describe security measures to hide the Unique Code and generally protect investors' privacy.

Capitalized terms not otherwise defined have the meaning set forth in the Share Register Procedure.

1. SENDING OF THE UNIQUE CODE

The Unique Code may be a 6-digit number, a message, a password or random hexadecimal digits and/or such other security element as the Company may determine from time to time. Before being sent to the relevant investor (the "Investor"), it is known only to the Company.

The Unique Code is transmitted by the Company to the Investor before the KYC video call, or in a follow-up call.

2. USE OF THE UNIQUE CODE BY THE TOKEN HOLDER

Upon receiving the Unique Code, the Investor is asked to use it within a short timeframe (as defined by the Company) to reduce risks of theft, impersonation, etc.

Using his/her cryptographic wallet, the Investor will be able to submit the code in a web form or directly from their wallet while signing it with the private key corresponding to the address.

Since the message is signed by the address and contains information that is only known by the investor (i.e. the Unique Code), the Company can reasonably conclude that the address is indeed controlled by the person who was provided the Unique Code, i.e., the person who passed the KYC process.

3. OTHER MEANS TO ACHIEVE THE SAME PURPOSE

Any procedure serving the same purpose with equivalent guarantees might be considered as a Unique ode procedure.

The Company may use any such procedure at the Company's discretion and would disclose any such new procedure in due time.
